



SIP / SWP / SSTP Form

Principal Pnb Asset Management Company Private Limited
Investment Manager for **Principal Mutual Fund**

Date

dd	mm	yyyy
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ARN-1428

Sole/First Holder :	_____
Second Holder :	_____
Third Holder :	_____
Common A/c No.:	_____ Date : _____

Systematic Investment Plan (SIP)

I/We would like to enrol for SIP

Scheme _____ Plan _____ Option _____

Bank Code _____ Bank A/c No _____

Bank Name & Branch _____

No. of Cheques (at least 6)* _____ Amount Per Cheque Rs _____ Total Amount Rs _____

Frequency Monthly Quarterly Cheque Nos. _____

Start Month _____ SIP Date 1st 5th 15th 25th (the date on which you want to invest)

P/s. Note: If you would like to opt for SIP Auto Debit Facility, please fill the form on pg. 29 inlieu of this form.

Systematic Withdrawal Plan (SWP)

I/We would like to enrol for SWP

Scheme _____ Plan _____ Option _____

Start Month _____ End Month (optional)\$ _____

Frequency Monthly Quarterly Semi-annual Annual SWP Amount _____

SWP date 1st 11th 21st (the date of the month on which you want to withdraw)

Switch / Systematic Transfer Plan (SSTP)

I/We would like to switch _____ units or Rs (in figures) _____ Rs (in words) _____

To : Scheme _____ Plan _____ Option _____

Start Month _____ End Month (optional)\$ _____

For Systematic Transfer Plan Only (Atleast 6 Transfers):

Frequency Monthly Quarterly Semi-annual Annual SSTP Amount _____

SSTP date 1st 11th 21st (the date of the month on which you want to do SSTP)

* Cheques to be dated as per the SIP date selected

\$ If not specified, it will continue till availability of funds in the said account.

Signature of 1st Holder

Signature of 2nd Holder

Signature of 3rd Holder